

APEC

富鼎先進電子2021年法人座談會 2021 Investor Conference



Advanced Power Electronics Corp.



Your best power solution partner



免責聲明 Safe Harbor Notice

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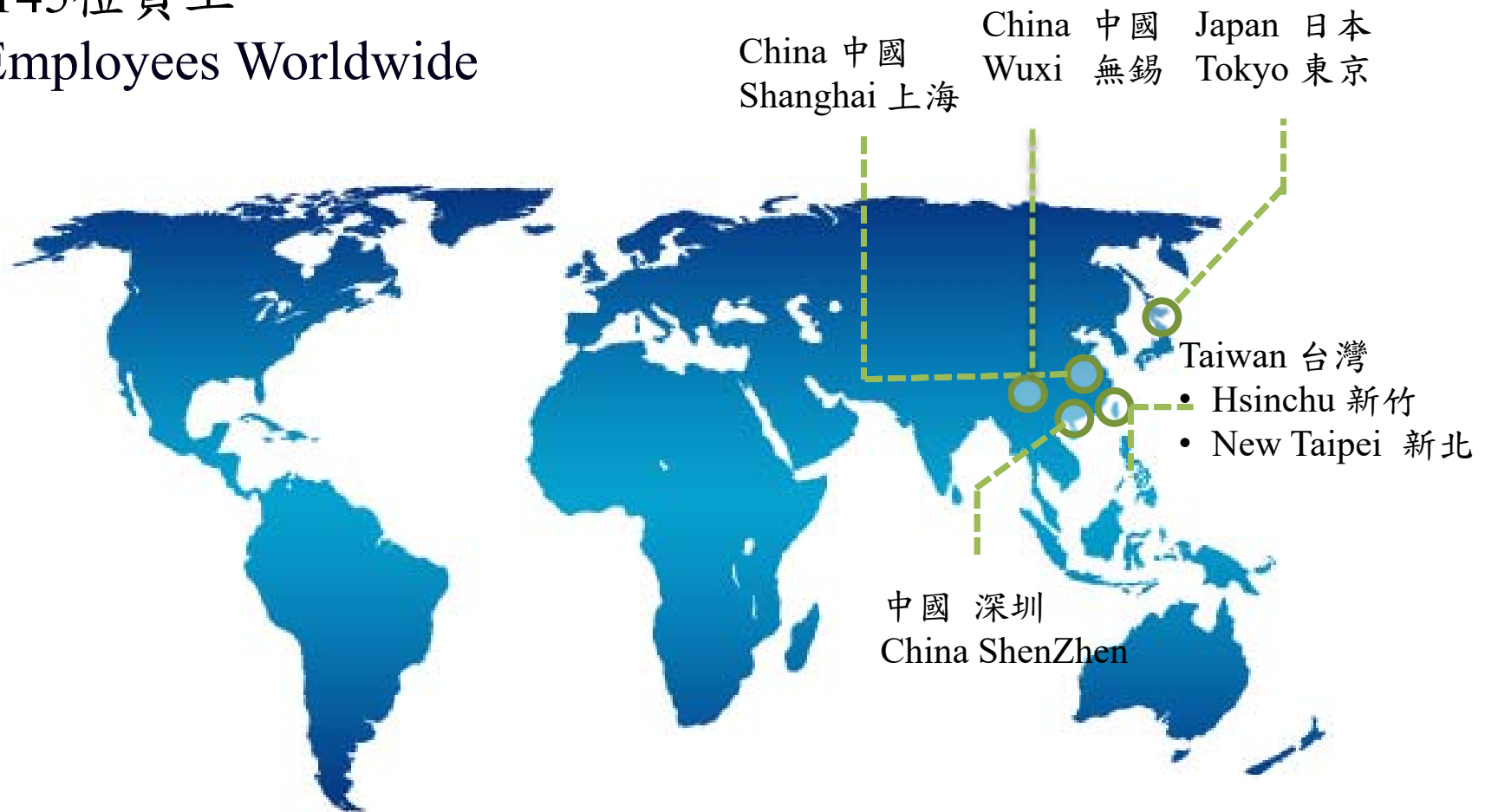
公司簡介 About APEC

- 設立於 1998 年
Established in 1998
- 在臺首位結合DMOS與IGBT製程，並獲得ISO9001認證之公司
First successfully integrated in DMOS and IGBT process in Taiwan with ISO9001 certificate
- 提供MOSFET、IGBT和電源IC電源管理之解決方案
Provide solutions for power requirements in MOSFET, IGBT, and Power IC
- 在臺灣證券交易所掛牌，證券代碼8261
Listed on Taiwan Stock Exchange (TWSE) under ticker number 8261
- 實收資本額為新台幣8.13億
Capital: TWD 813M



全球行銷據點 Location & Sales Support

全球145位員工
145 Employees Worldwide



- 總公司位於台灣
- Headquartered in Taiwan

- 區域辦公室：中國/日本
- Regional offices: China / Japan

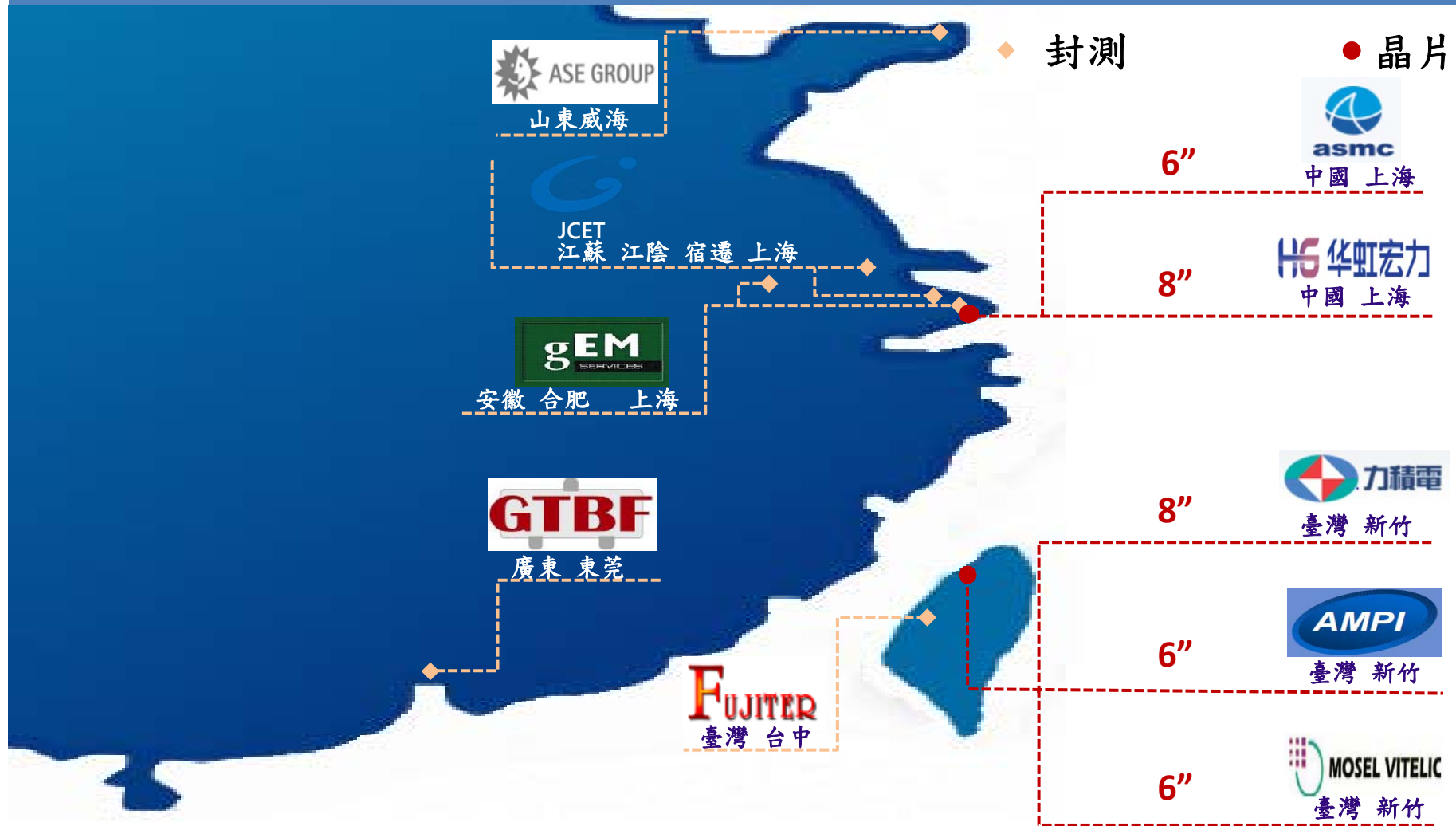


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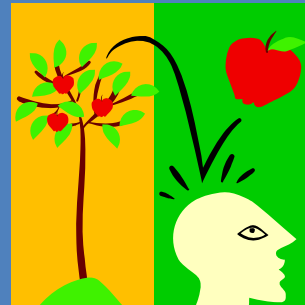
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供應鏈分佈 Supply Chain

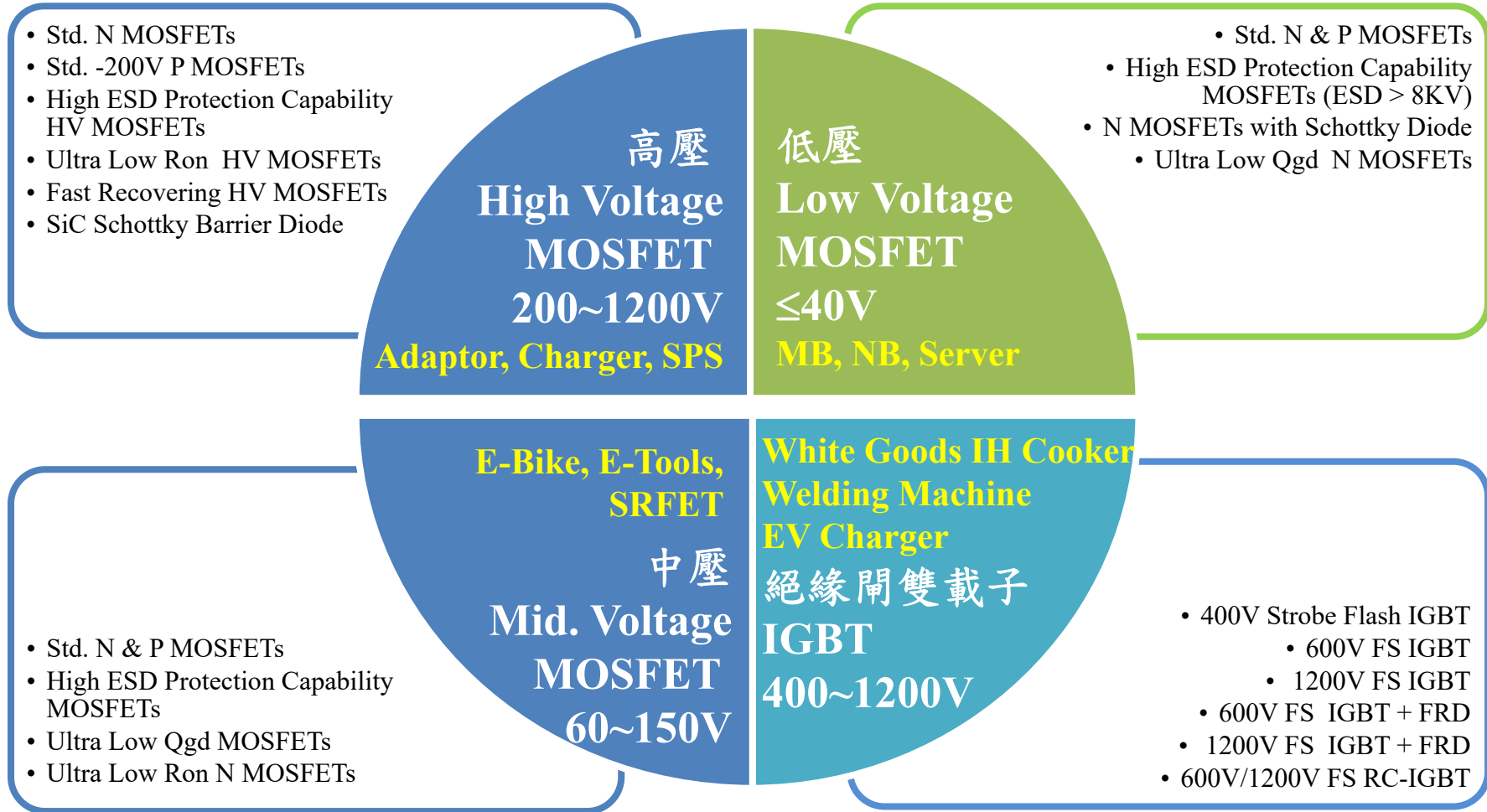


研發概況

Technology Overview

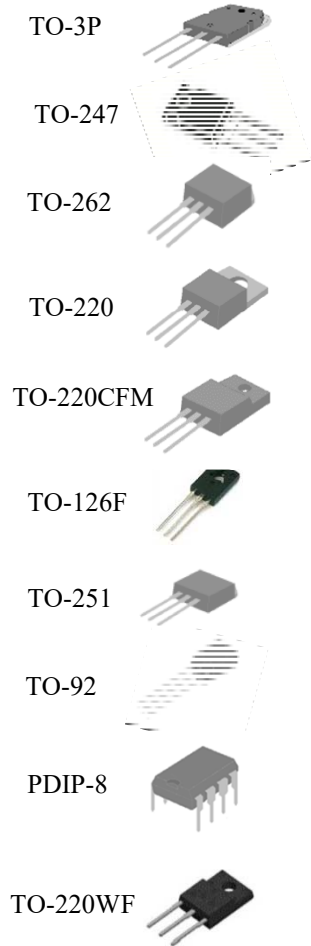


產品線 Product Overview



產品封裝型態 Power Discrete Package List

THP



SMD



SMD



Leadless



WLCSP



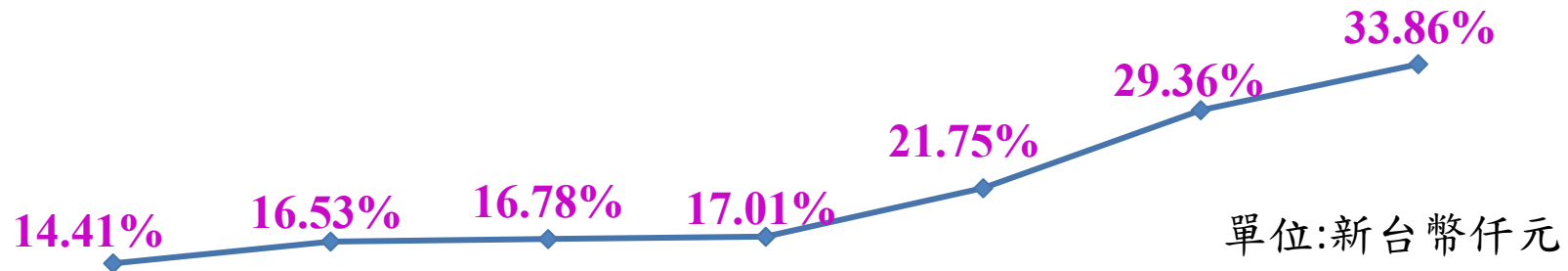
重要財務指標 Balance Sheets & Key Indices

單位:新台幣千元

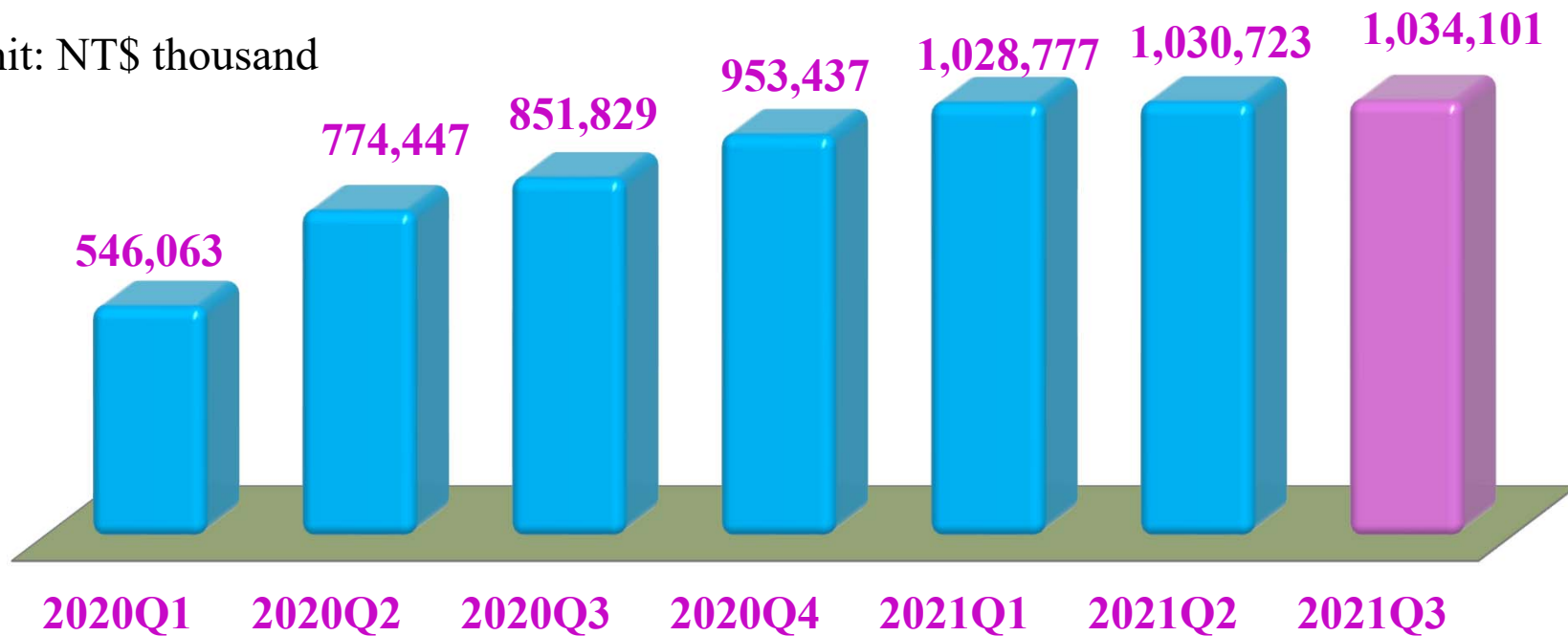
資產負債表項目 Selected Items from Balance Sheets	3Q21		2Q21		1Q21		4Q20	
	金額 Amount	%	金額 Amount	%	金額 Amount	%	金額 Amount	%
現金及有價金融商品投資 Cash & Marketable Securities	703,494	21%	803,304	26%	634,222	22%	452,215	16%
應收款項 Accounts Receivable	955,524	28%	889,736	28%	901,389	31%	818,520	30%
存貨 Inventories	582,283	17%	534,316	17%	589,480	20%	721,698	26%
非流動金融資產 Non-current financial assets	460,118	13%	258,888	8%	265,672	9%	62,491	2%
不動產、廠房及設備 Net PP&E	438,079	13%	432,438	14%	364,180	12%	359,000	13%
資產總計 Total Assets	3,413,471	100%	3,148,161	100%	2,958,597	100%	2,742,385	100%
流動負債 Current Liabilities	1,285,587	38%	1,153,024	37%	1,151,998	39%	1,053,420	39%
負債總計 Total Liabilities	1,418,202	42%	1,289,228	41%	1,240,535	42%	1,142,394	42%
股東權益總計 Total Shareholders' Equity	1,995,269	58%	1,858,933	59%	1,718,062	58%	1,599,991	58%
重要財務指標 Key Indices								
平均收現日數 A/R Turnover Days	79		76		77		67	
平均銷貨日數 Inventory Turnover Days	87		79		74		89	
流動比率(倍) Current Ratio (x)	1.78		1.98		1.89		1.95	

合併營收 Sales Revenues

◆ 毛利率 Gross Margin %



Unit: NT\$ thousand

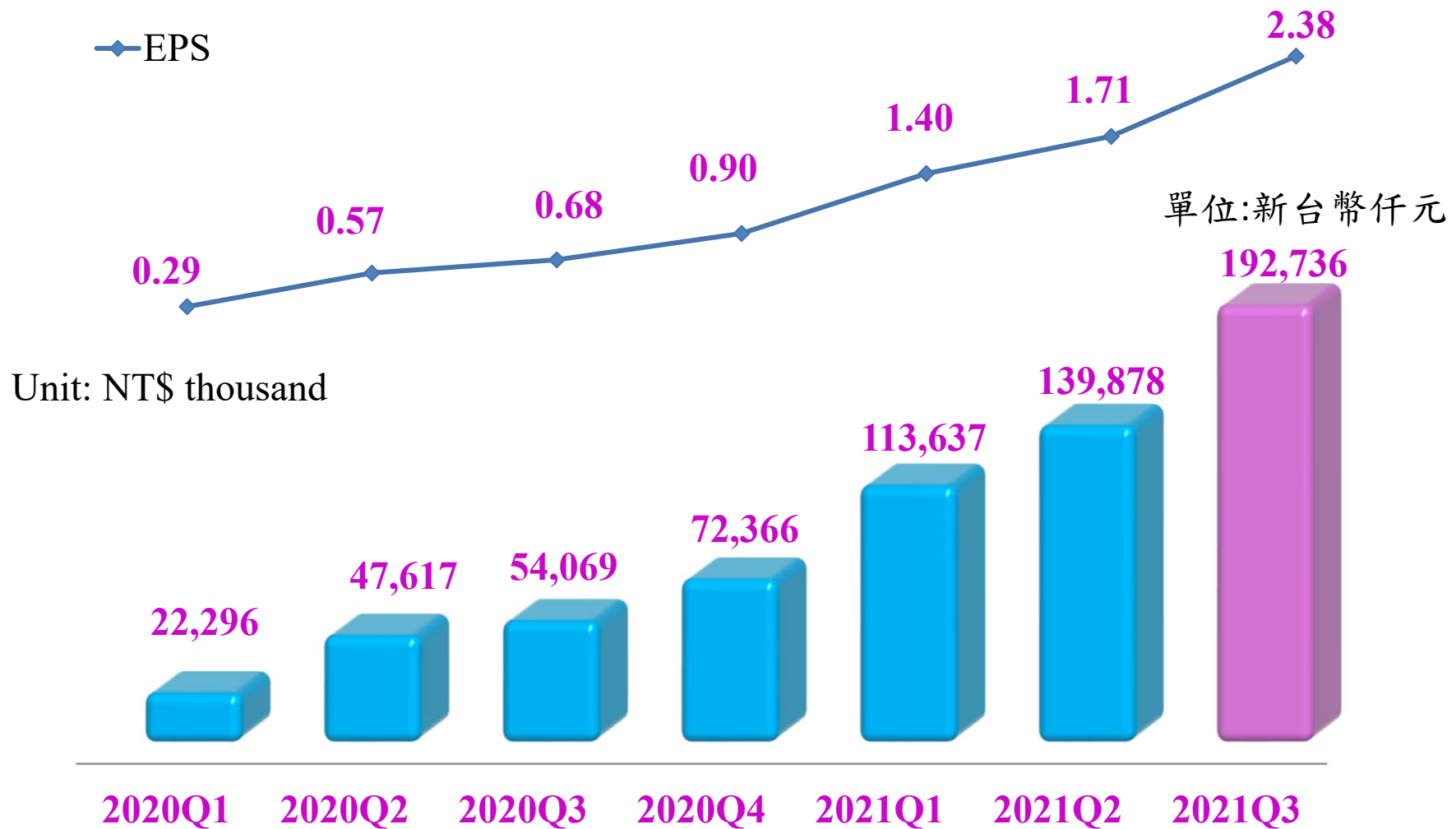


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合併稅後淨利及每股盈餘 Net Profit and EPS



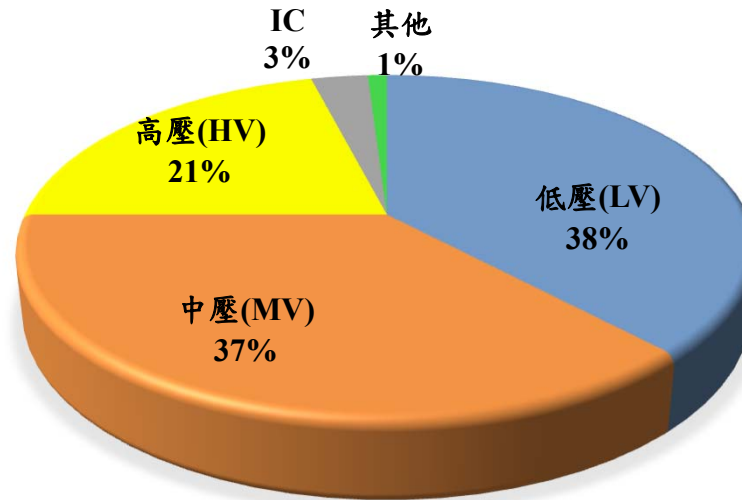
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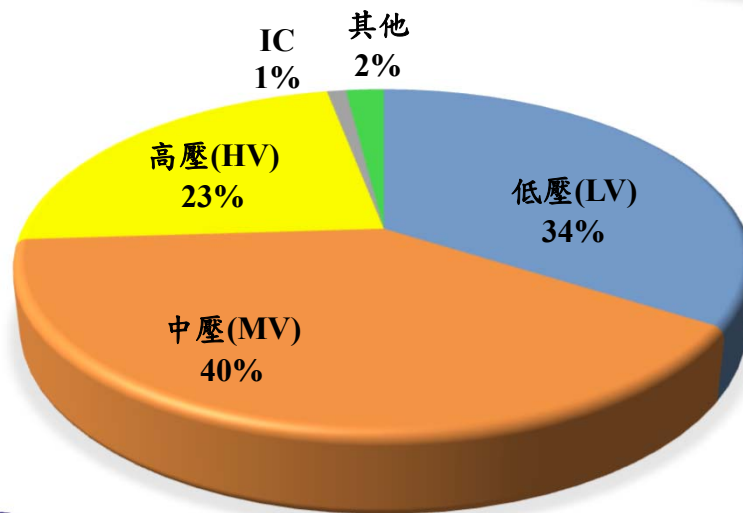
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產品分類 Sales Revenues by Voltage

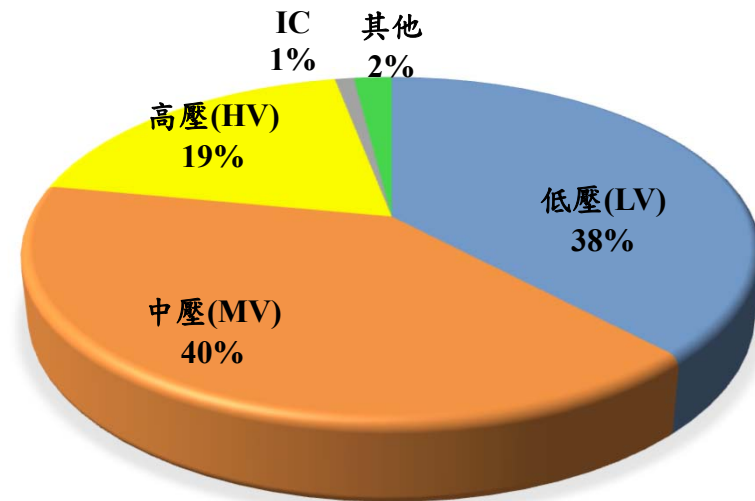
2021Q3



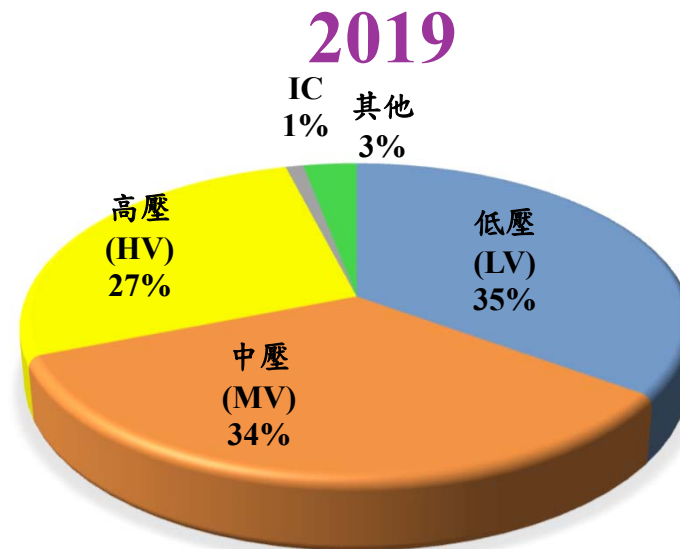
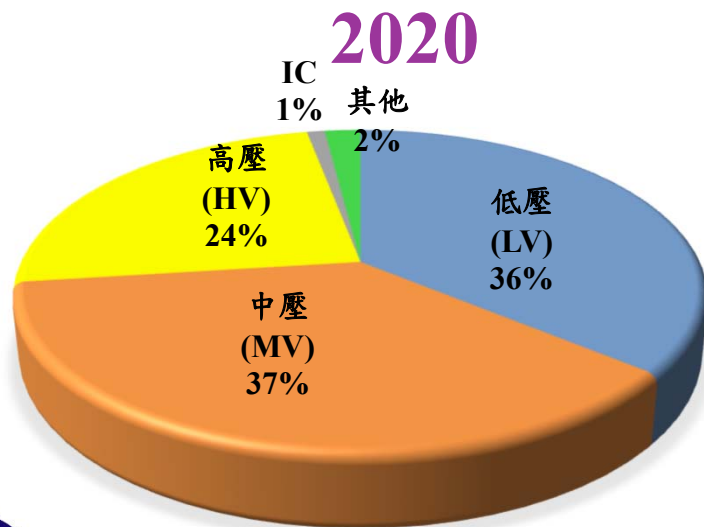
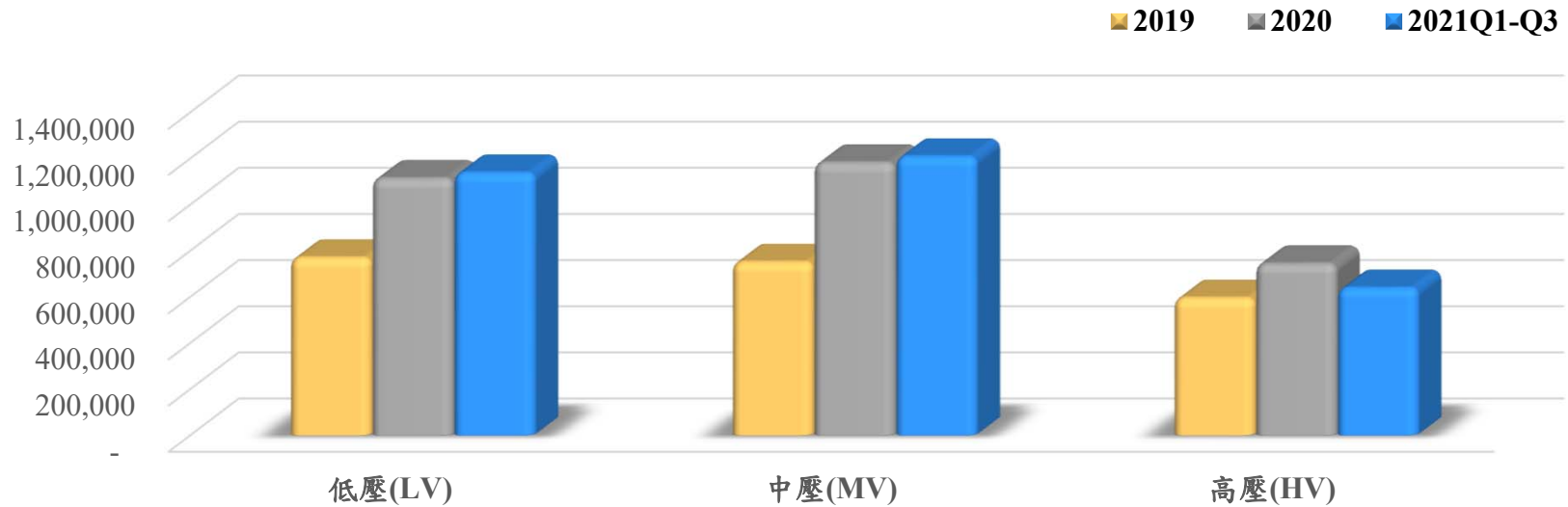
2021Q1



2021Q2



產品分類 Sales Revenues by Voltage



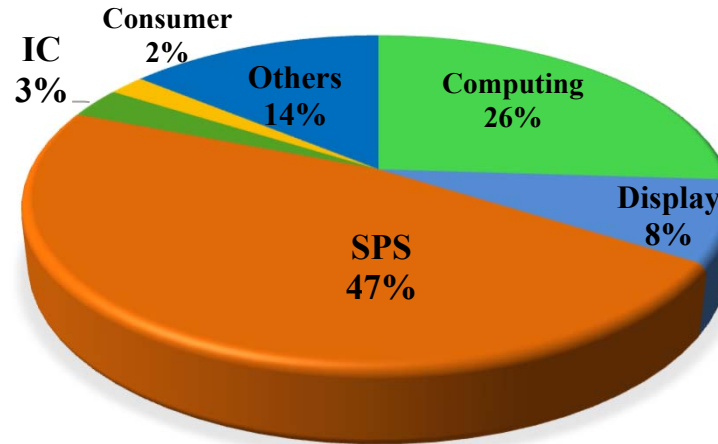
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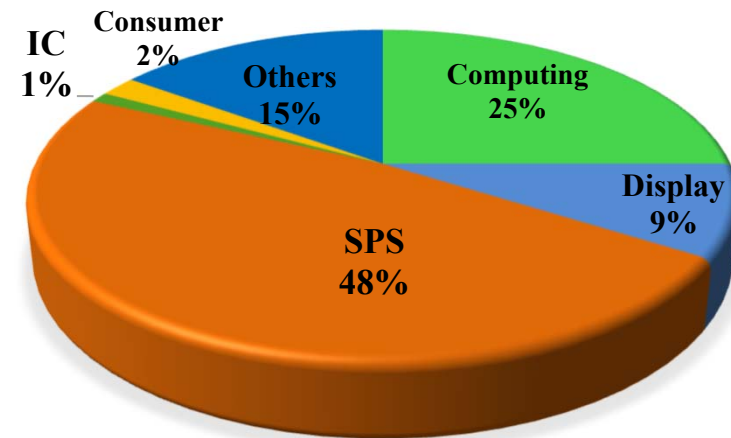
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產品應用分類 Sales Revenues by Application

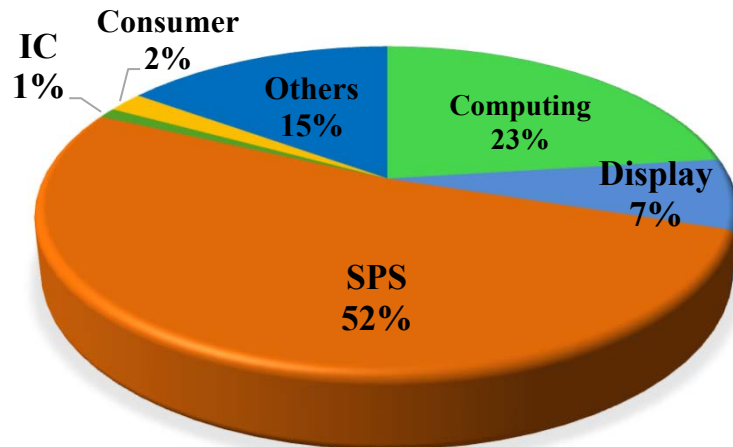
2021Q3



2021Q2

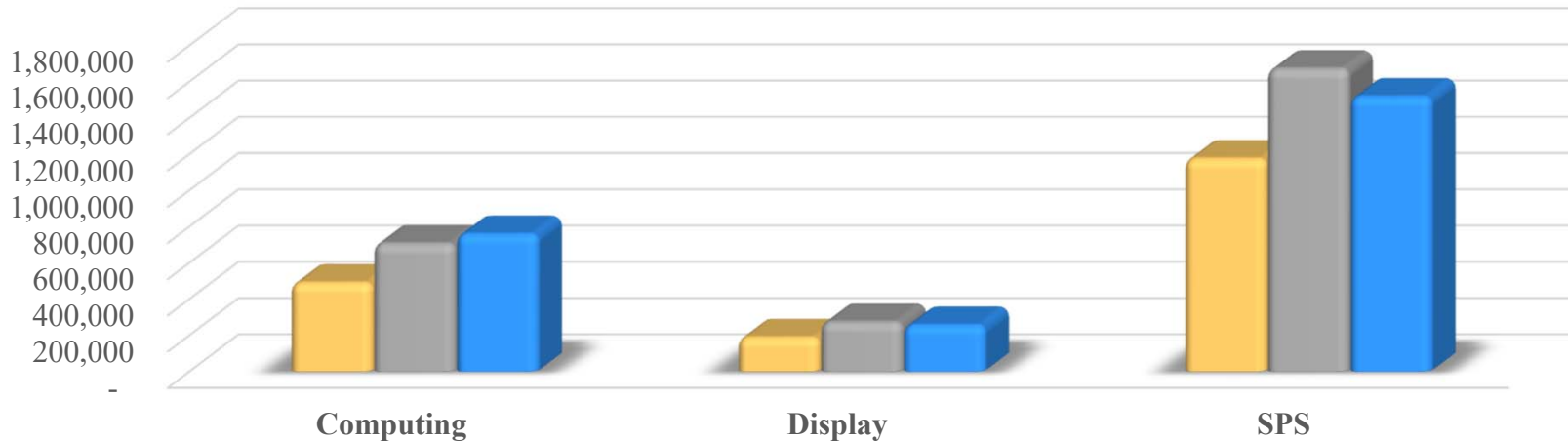


2021Q1



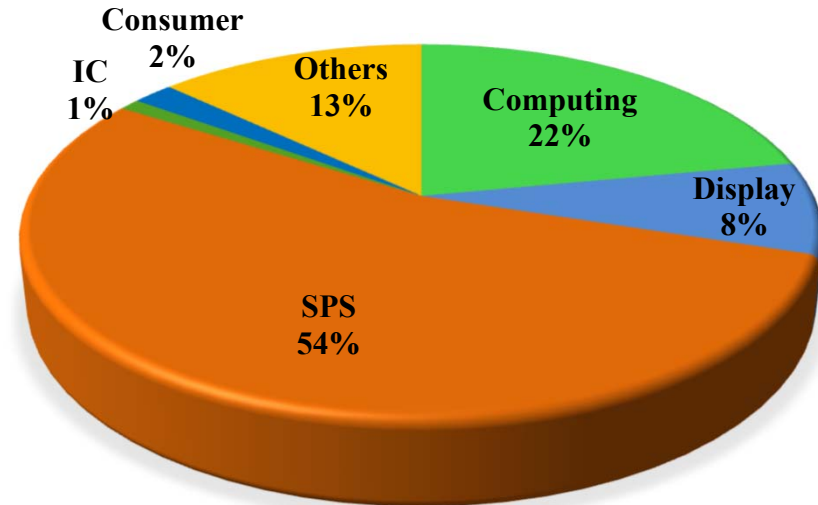
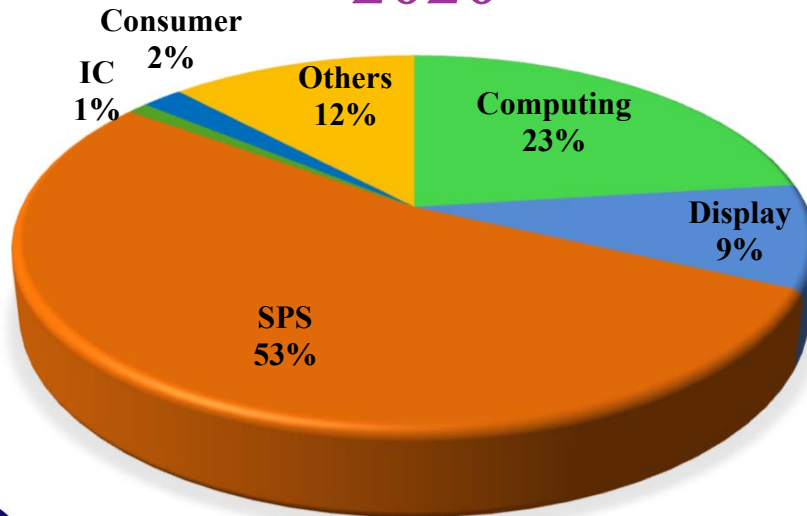
產品應用分類 Sales Revenues by Application

■ 2019 ■ 2020 ■ 2021Q1-Q3



Computing
2020

SPS
2019



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問與答 Q&A

公司核心價值 APEC Core Values

Customer Trust

Customers come first.
Their success is our success

Superior Quality

Continuously improvement &
execution

Superior Service

Instant reaction, Flexibility

Proceed Technology excellent

It means more than new ideas from
customer, it means putting ideas into
practice.



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THANK YOU

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