APEC

TWSE:8261

113年第三季法人說明會
2024 Q3 Investor Conference
富鼎先進電子股份有限公司

2024/10/29

Advanced Power Electronics Corp.

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3Q2024 合併損益表 Income Statement

APEC Consolidation (reviewed)

Amount in NT$ Thousand

	3Q24 Amount	3Q24 %	2Q24 Amount	2Q24 %	Q-Q Change %	3Q23 Amount	3Q23 %	Y-Y Change %
Net Sales	807,325	100.0	733,811	100.0	10.0	789,722	100.0	2.2
Cost of Sales	(550,465)	(68.2)	(529,116)	(72.1)	4.0	(581,319)	(73.6)	(5.3)
Gross Margin	256,860	31.8	204,695	27.9	3.9 ppts	208,403	26.4	5.4 ppts
Operating Expenses	(98,915)	(12.3)	(83,815)	(11.4)	(0.9) ppts	(121,147)	(15.3)	3.0 ppts
Operating Profit	157,945	19.6	120,880	16.5	3.1 ppts	87,256	11.0	8.6 ppts
Non-operating Items	21,605	2.7	46,937	6.4	(3.7) ppts	80,506	10.2	(7.5) ppts
Income Before Tax	179,550	22.2	167,817	22.9	7.0	167,762	21.2	7.0
Income Tax	(24,182)	(3.0)	(32,067)	(4.4)	1.4 ppts	(32,232)	(4.1)	1.1 ppts
Net Income	155,368	19.2	135,750	18.5	14.5	135,530	17.2	14.6
Noncontrolling Interests	(268)	0.0	(114)	0.0	135.1	91	0.0	(394.5)
Net Income (attributable to the parent)	155,100	19.2	135,636	18.5	14.4	135,621	17.2	14.4
EPS (NT$ Dollar)	1.31		1.15		13.9	1.16		12.9
EBITDA	190,572	23.6	178,739	24.4	6.6	177,626	22.5	7.3

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.
- The financial data is based on T-IFRS

1Q-3Q2024 合併損益表 Income Statement

APEC Consolidation (reviewed)

Amount in NT$ Thousand

	1Q-3Q2024 Amount	1Q-3Q2024 %	1Q-3Q2023 Amount	1Q-3Q2023 %	Y-Y Change %
Net Sales	2,130,882	100.0	2,164,031	100.0	(1.5)
Cost of Sales	(1,562,040)	(73.3)	(1,623,990)	(75.0)	(3.8)
Gross Margin	568,842	26.7	540,041	25.0	1.7 ppts
Operating Expenses	(264,381)	(12.4)	(335,689)	(15.5)	3.1 ppts
Operating Profit	304,461	14.3	204,352	9.4	4.9 ppts
Non-operating Items	149,899	7.0	133,146	6.2	0.8 ppts
Income Before Tax	454,360	21.3	337,498	15.6	34.6
Income Tax	(76,747)	(3.6)	(76,108)	(3.5)	(0.1) ppts
Net Income	377,613	17.7	261,390	12.1	44.5
Net Income (attributable to the parent)	377,087	17.7	262,218	12.1	43.8
EPS (NT$ Dollar)	3.20		2.25		42.2
EBITDA	487,094	22.9	364,258	16.8	33.7

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.
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合併資產負債表摘要Balance Sheet Summary

APEC Consolidation (reviewed)

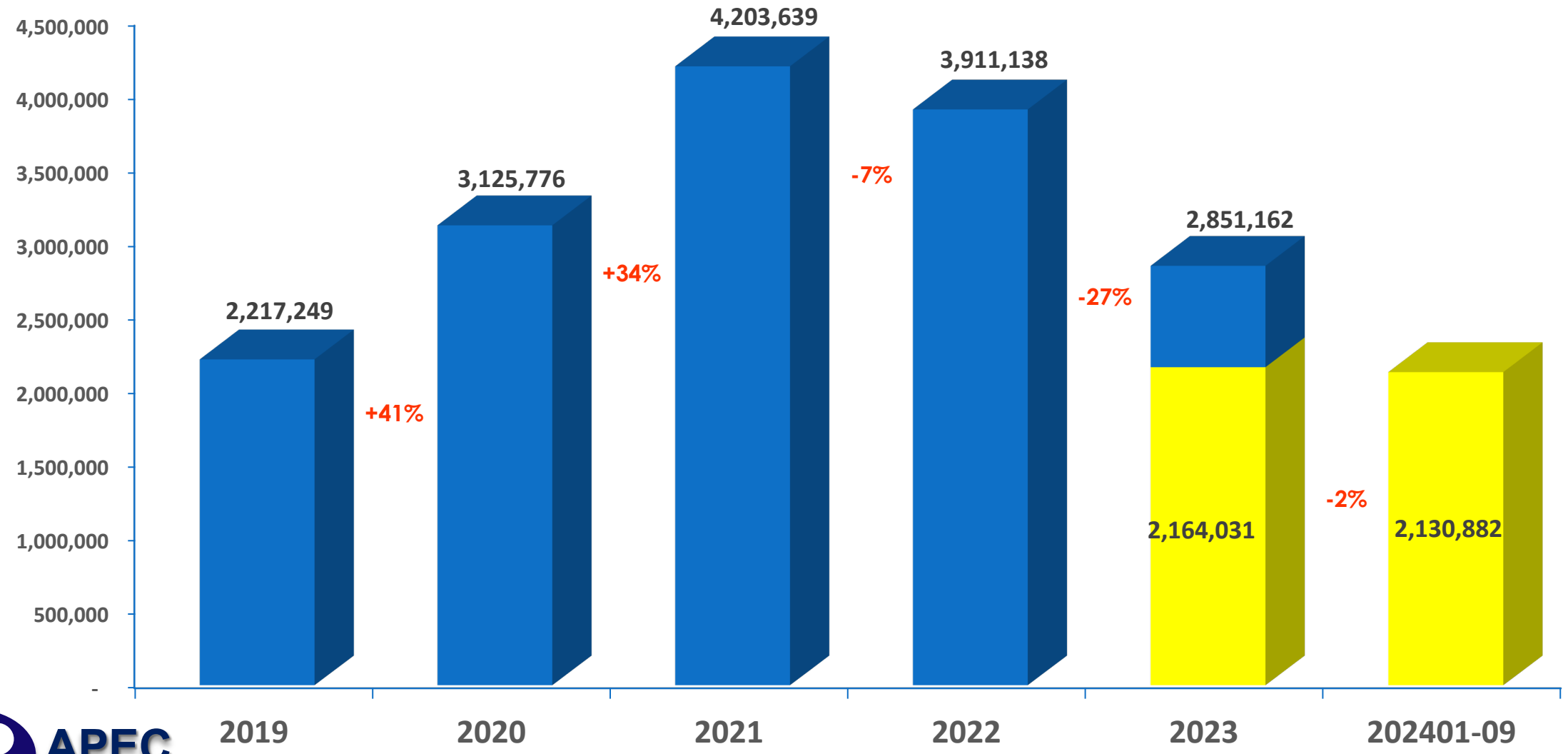
Amount in NT$ Thousand

	As of Sept 30 2024	As of June 30 2024	Q-Q Change %	As of Sept 30 2023	Y-Y Change %
Cash and cash equivalents	267,785	653,936	(59.1)	456,197	(41.3)
Current financial assets	3,017,315	2,713,764	11.2	2,181,603	38.3
Non-Current financial assets	518,193	505,444	2.5	489,300	5.9
Receivables	828,500	733,464	13.0	920,677	(10.0)
Inventory	571,318	546,335	4.6	716,323	(20.2)
Net Properties	453,576	461,123	(1.6)	473,175	(4.1)
Total Assets	6,089,222	6,138,214	(0.8)	5,905,944	3.1
Payables	449,790	369,923	21.6	371,510	21.1
Total Liabilities	677,257	884,320	(23.4)	683,123	(0.9)
Total Equity	5,411,965	5,253,894	3.0	5,222,821	3.6
Total Liabilities & Equity	6,089,222	6,138,214	(0.8)	5,905,944	3.1
ROE (Quarterly)	2.9%	2.6%	0.3 ppts	2.5%	0.4 ppts
ROE (Annualized)	9.4%	8.4%	1.0 ppts	6.5%	2.9 ppts

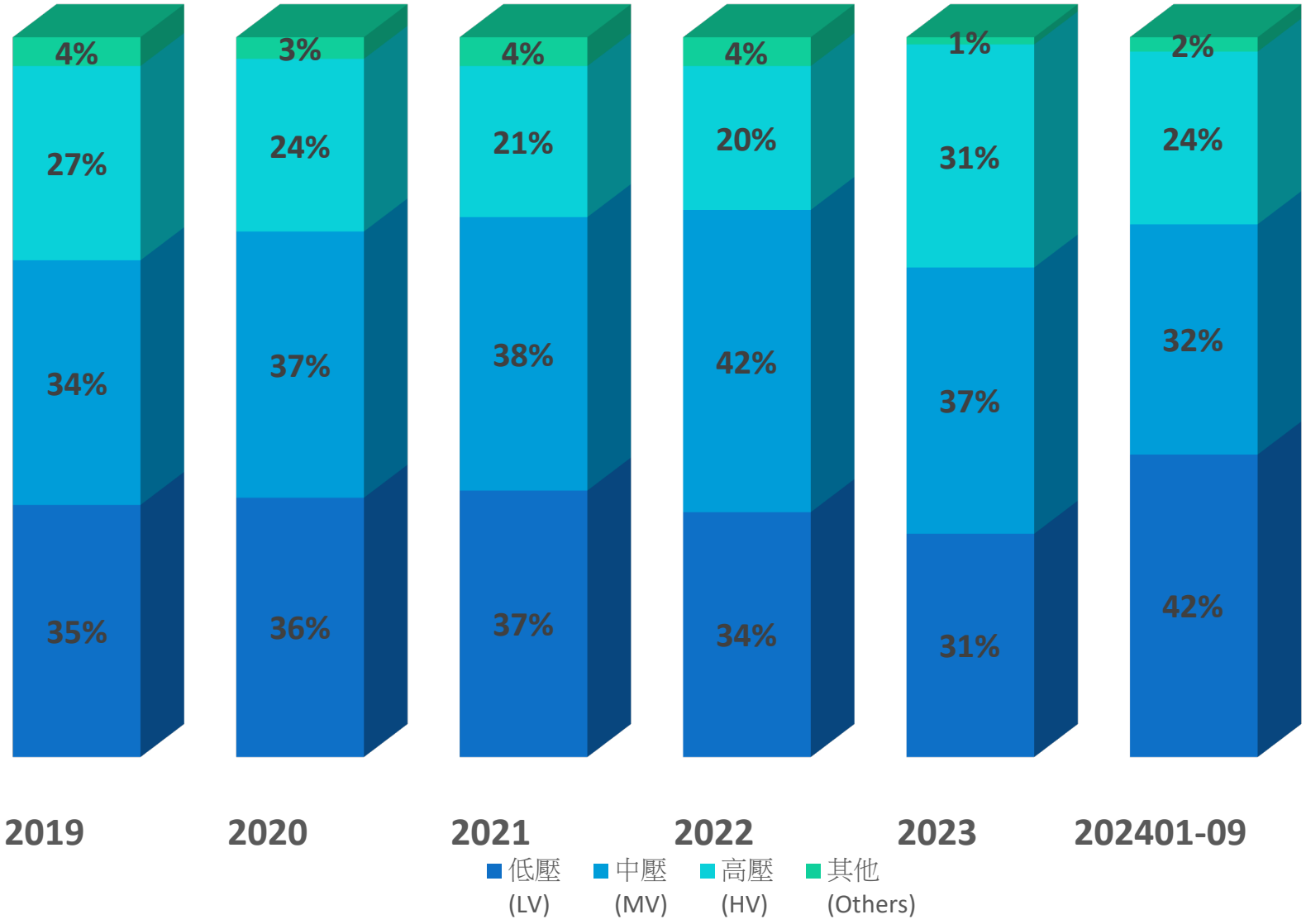
- The financial data is based on T-IFRS

歷年營收概況 Historical Revenue Summary

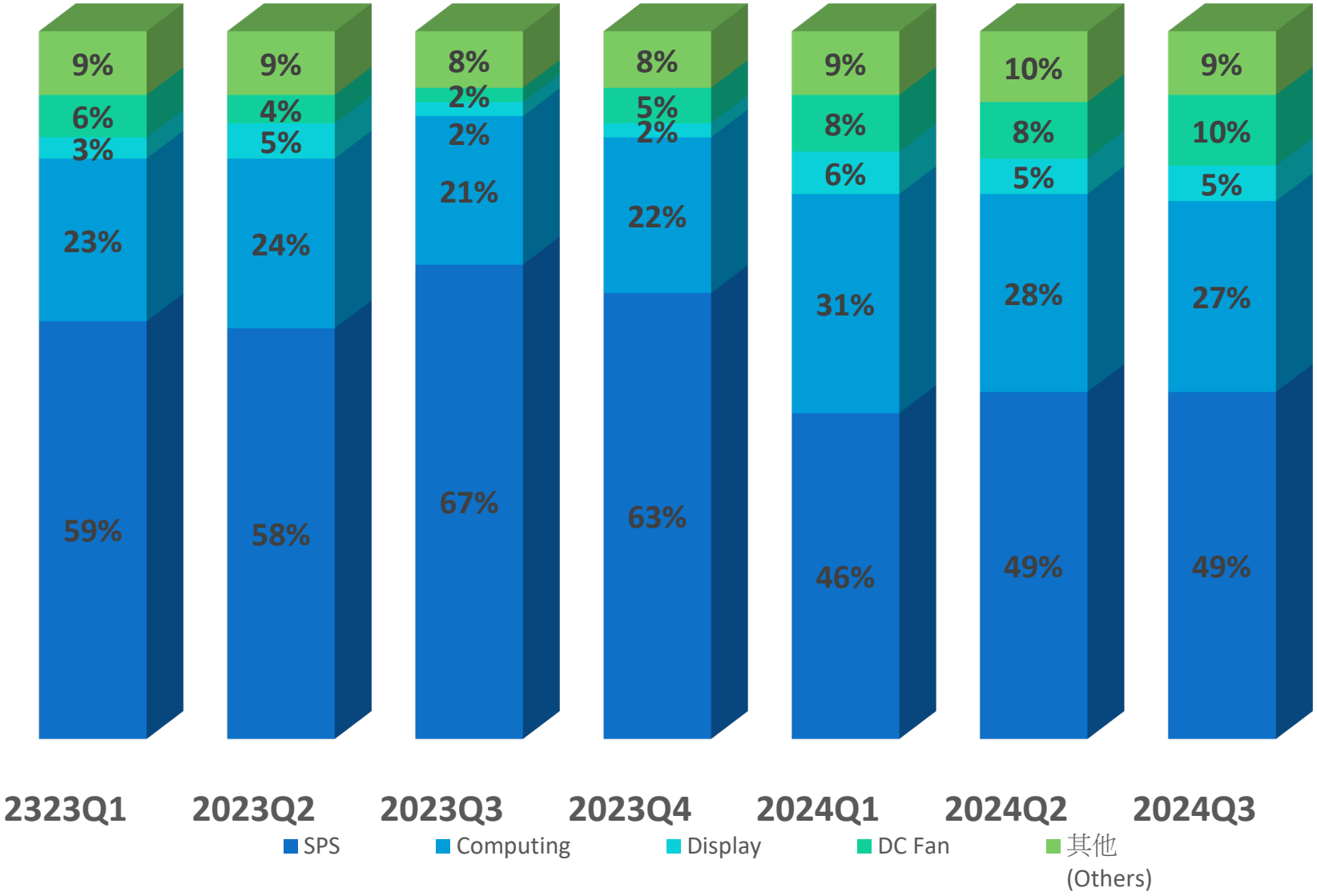
Amount in NT$ Thousand



合併營收比重 Sales Breakdown

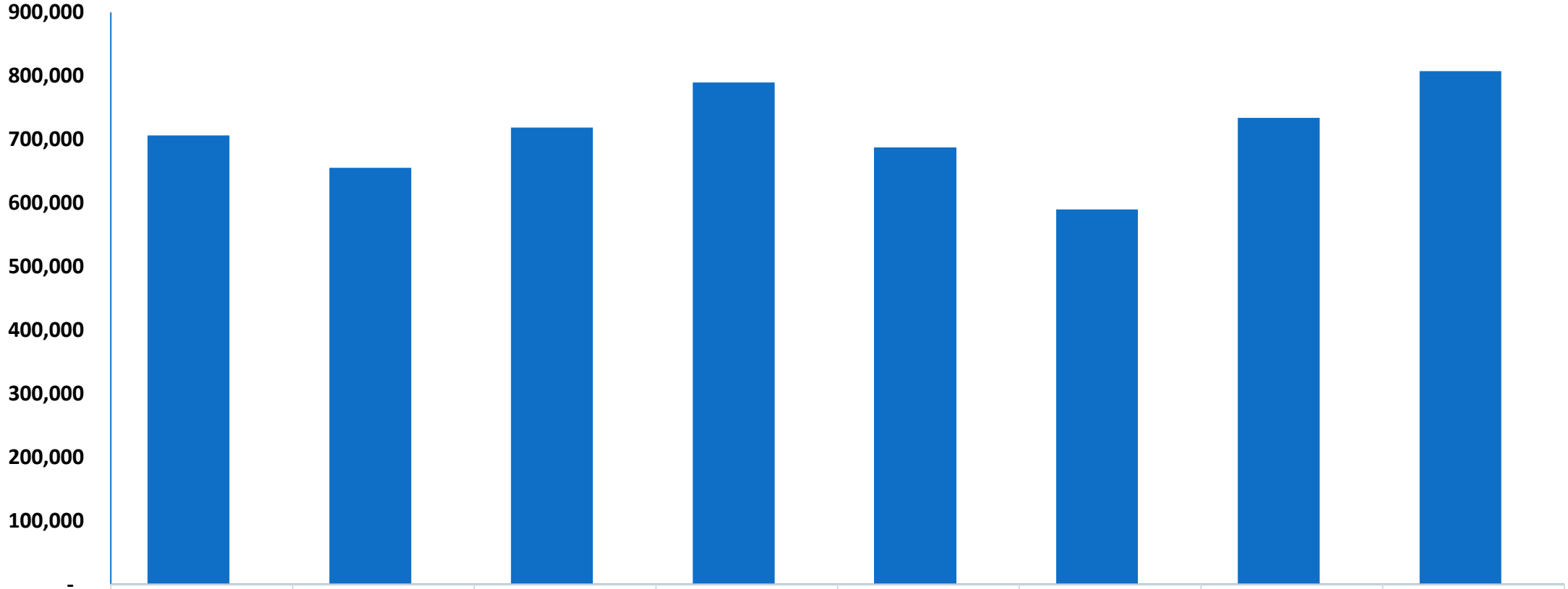


合併營收比重 Product Application Breakdown



季度營收概況 Historical Revenue Summary

Amount in NT$ Thousand



	4Q-22	1Q-23	2Q-23	3Q-23	4Q-23	1Q-24	2Q-24	3Q-24
Rev.	706,162	655,516	718,793	789,722	687,131	589,746	733,811	807,325
QoQ%	-22%	-7%	10%	10%	-13%	-14%	24%	10%
Y0Y%	-36%	-42%	-38%	-13%	-3%	-10%	2%	2%

THANK YOU

Your Best **Power** Solution Partner.

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