

APEC

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113年第四季法人說明會
2024 Q4 Investor Conference
富鼎先進電子股份有限公司

2025/02/04



Advanced Power Electronics Corp.

Your best power solution partner



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4Q2024 合併損益表 Income Statement

APEC Consolidation (reviewed)

Amount in NT\$ Thousand

	4Q24 (自結)		3Q24		Q-Q Change %	4Q23		Y-Y Change %
	Amount	%	Amount	%		Amount	%	
Net Sales	787,525	100.0	807,325	100.0	(2.5)	687,131	100.0	14.6
Cost of Sales	(522,435)	(66.3)	(550,465)	(68.2)	(5.1)	(482,157)	(70.2)	8.4
Gross Margin	265,090	33.7	256,860	31.8	1.9 ppts	204,974	29.8	3.9 ppts
Operating Expenses	(95,918)	(12.2)	(98,915)	(12.3)	(0.1) ppts	(100,430)	(14.6)	(2.4) ppts
Operating Profit	169,172	21.5	157,945	19.6	1.9 ppts	104,544	15.2	6.3 ppts
Non-operating Items	56,235	7.1	21,605	2.7	4.4 ppts	(47,652)	(6.9)	14.0 ppts
Income Before Tax	225,407	28.6	179,550	22.2	25.5	56,892	8.3	296.2
Income Tax	(37,060)	(4.7)	(24,182)	(3.0)	1.7 ppts	11,384	1.7	6.4 ppts
Net Income	188,347	23.9	155,368	19.2	21.2	68,276	9.9	175.9
Noncontrolling Interests	(214)	0.0	(268)	0.0	(20.1)	(68)	0.0	214.7
Net Income (attributable to the parent)	188,133	23.9	155,100	19.2	21.3	68,208	9.9	175.8
EPS (NT\$ Dollar)	1.60		1.31		22.1	0.58		175.9

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.
 - The financial data is based on T-IFRS

2024 合併損益表 Income Statement

APEC Consolidation (reviewed)

Amount in NT\$ Thousand

	2024 (自結)		2023		Y-Y Change %
	Amount	%	Amount	%	
Net Sales	2,918,407	100.0	2,851,162	100.0	2.4
Cost of Sales	(2,084,475)	(71.4)	(2,106,147)	(73.9)	(1.0)
Gross Margin	833,932	28.6	745,015	26.1	2.5 ppts
Operating Expenses	(360,299)	(12.3)	(436,119)	(15.3)	(3.0) ppts
Operating Profit	473,633	16.2	308,896	10.8	5.4 ppts
Non-operating Items	206,134	7.1	85,494	3.0	4.1 ppts
Income Before Tax	679,767	23.3	394,390	13.8	72.4
Income Tax	(113,807)	(3.9)	(64,724)	(2.3)	1.6 ppts
Net Income	565,960	19.4	329,666	11.6	71.7
Net Income (attributable to the parent)	565,220	19.4	330,426	11.6	71.1
EPS (NT\$ Dollar)	4.80		2.83	0.0	69.6

- Q-Q/Y-Y Change of Net Sales, Cost of Sales, Income Before Tax, Net Income, EPS is in %, the rest of Changes is in percentage point.
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合併資產負債表摘要Balance Sheet Summary

APEC Consolidation (reviewed)

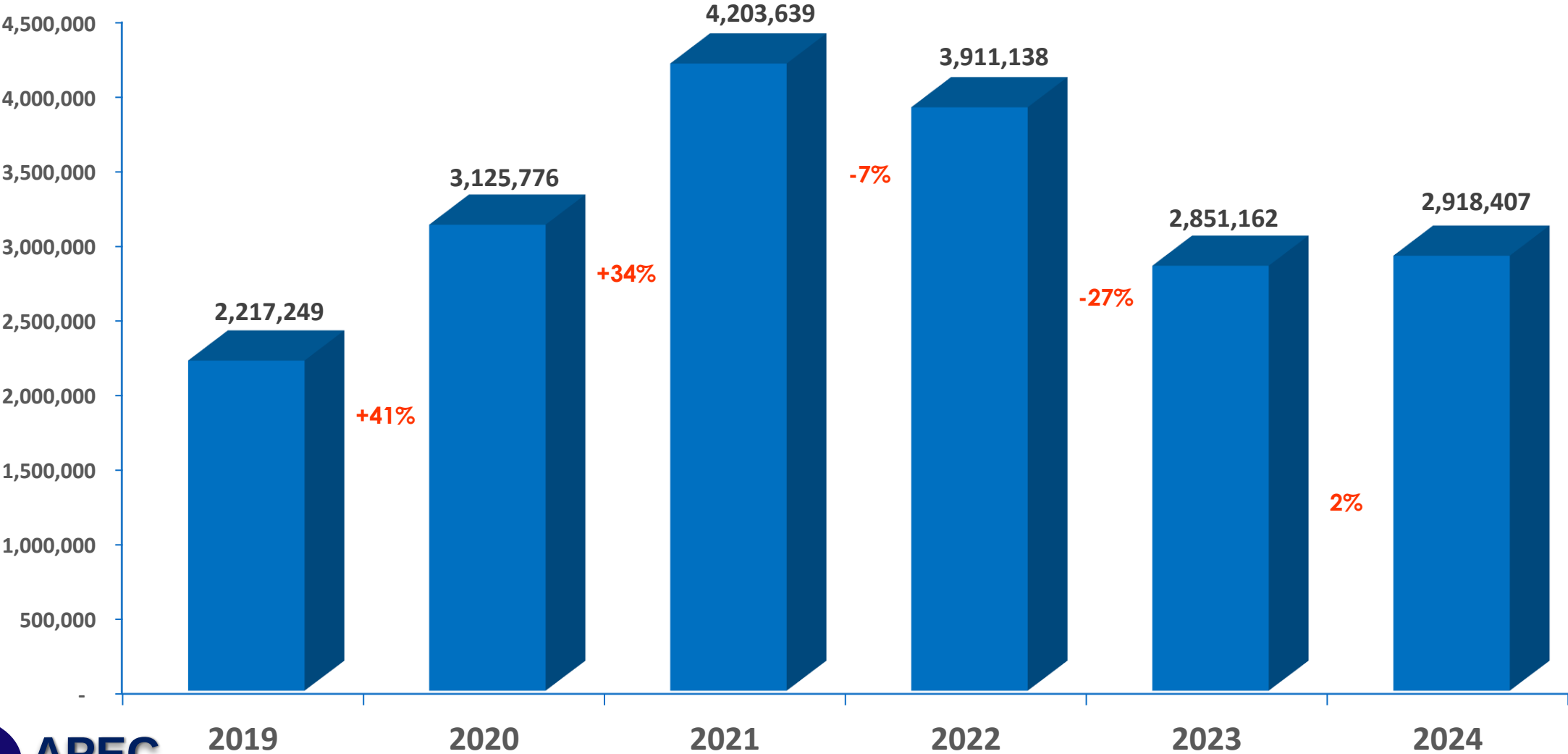
Amount in NT\$ Thousand

	As of Dec 31 2024(自結)	As of Sept 30 2024	Q-Q Change %	As of Dec 31 2023	Y-Y Change %
Cash and cash equivalents	662,988	267,785	147.6	771,099	(14.0)
Current financial assets	2,837,893	3,017,315	(5.9)	1,989,460	42.6
Non-Current financial assets	532,375	518,193	2.7	495,517	7.4
Receivables	798,919	828,500	(3.6)	822,677	(2.9)
Inventory	520,956	571,318	(8.8)	752,881	(30.8)
Net Properties	451,016	453,576	(0.6)	470,006	(4.0)
Total Assets	6,242,290	6,089,222	2.5	5,897,473	5.8
Payables	387,798	449,790	(13.8)	352,967	9.9
Total Liabilities	633,352	677,257	(6.5)	586,552	8.0
Total Equity	5,608,938	5,411,965	3.6	5,310,921	5.6
Total Liabilities & Equity	6,242,290	6,089,222	2.5	5,897,473	5.8
 ROE (Quarterly)	 3.4%	 2.9%	 0.5 ppts	 1.3%	 2.1 ppts
ROE (Annualized)	10.4%	9.4%	1.0 ppts	6.1%	4.3 ppts

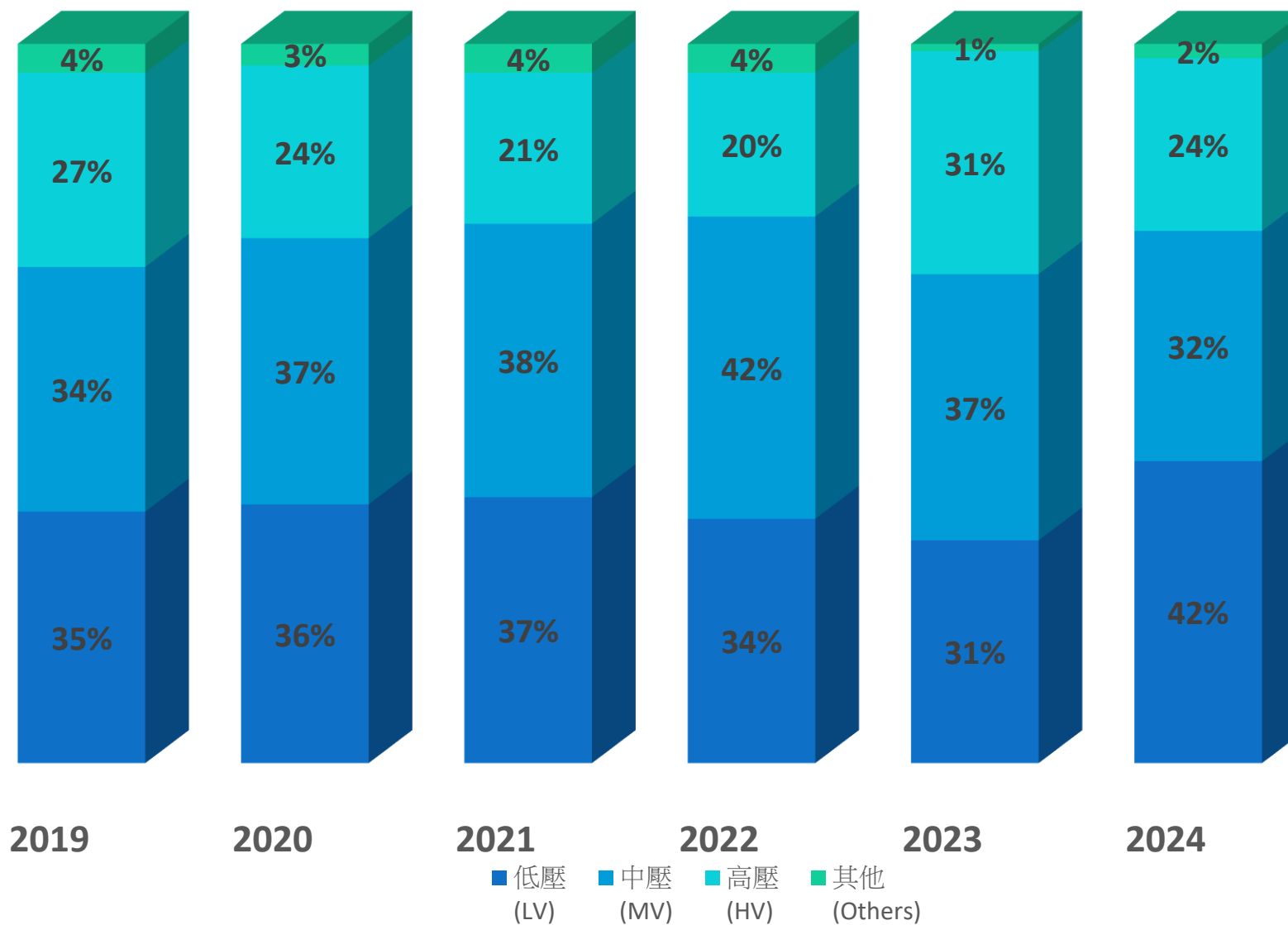
- The financial data is based on T-IFRS

歷年營收概況 Historical Revenue Summary

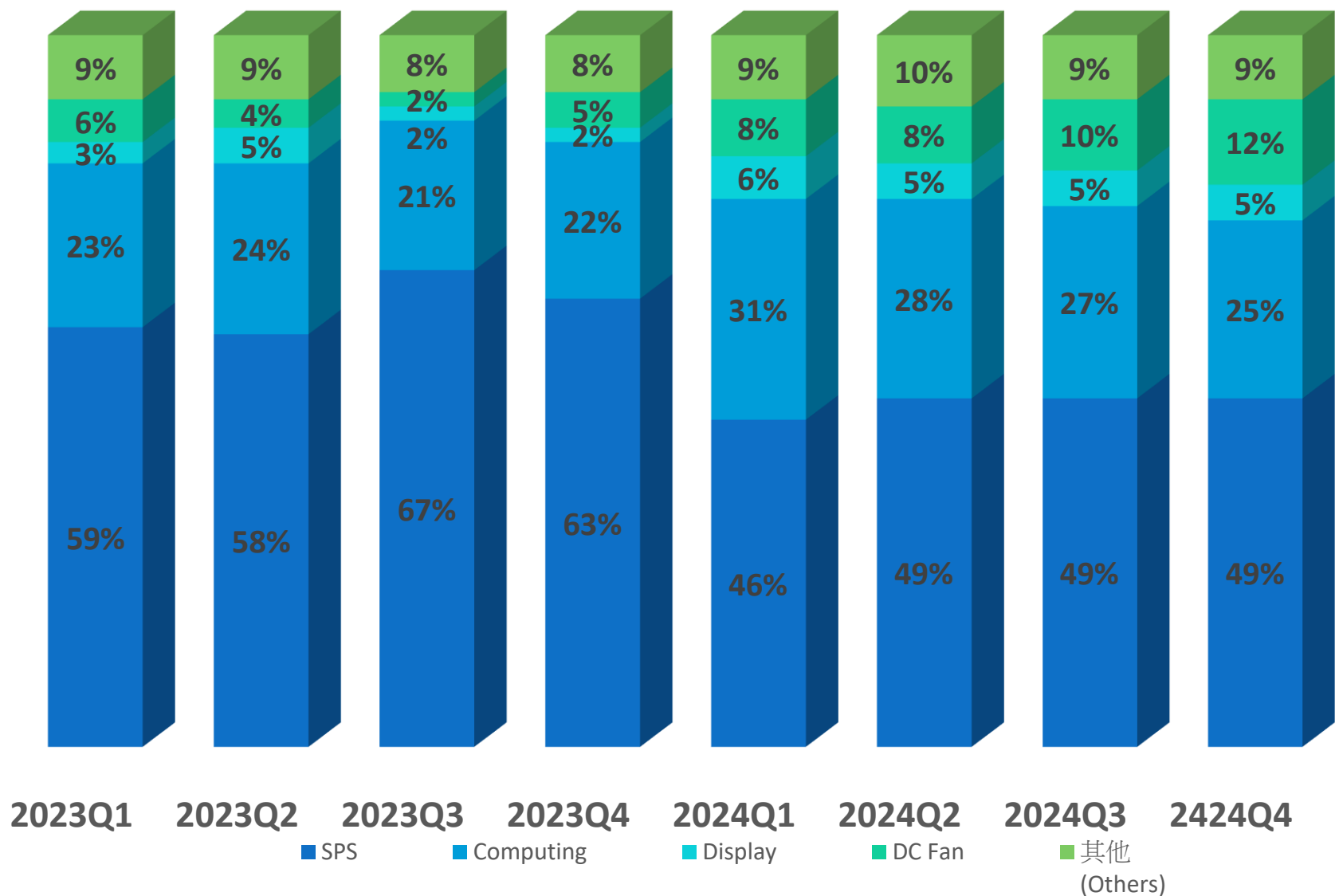
Amount in NT\$ Thousand



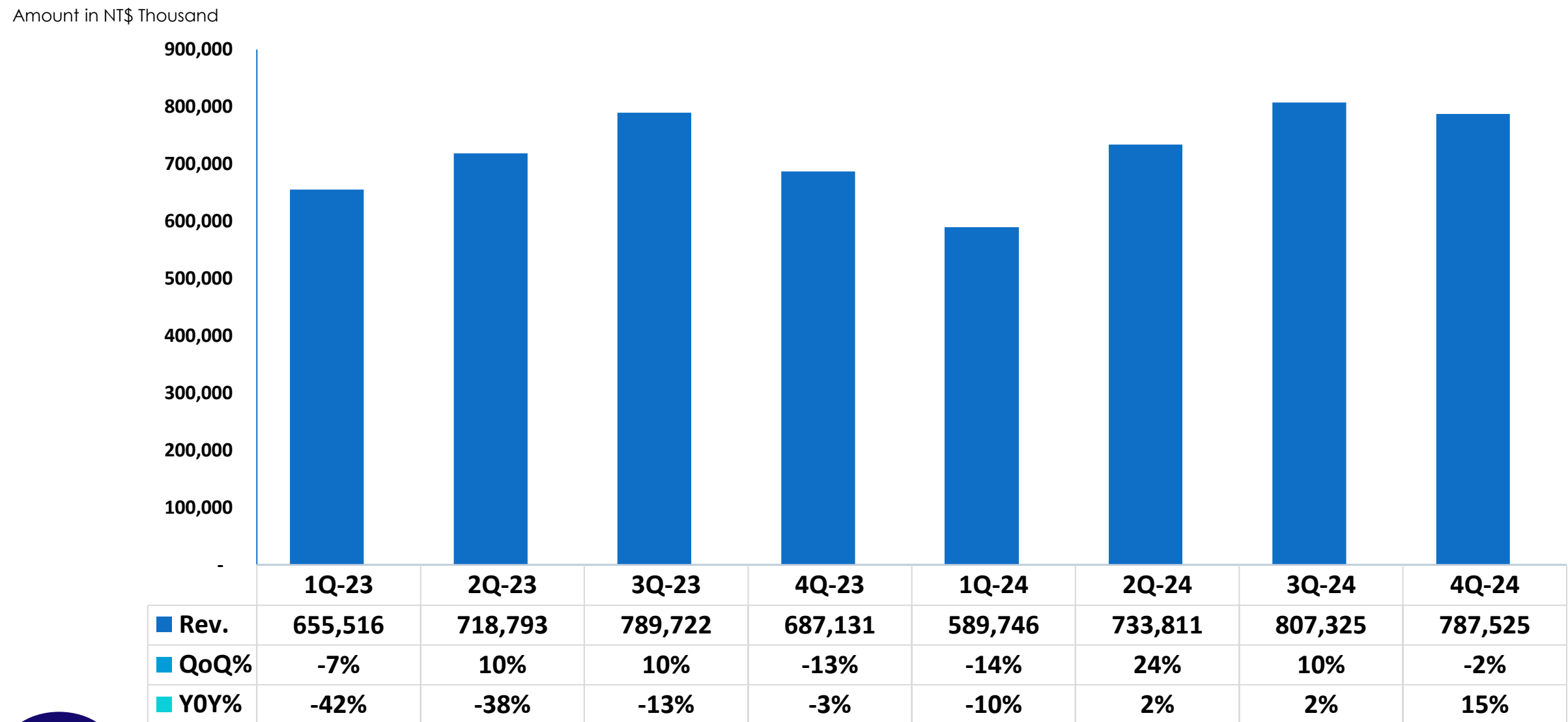
合併營收比重 Sales Breakdown



合併營收比重 Product Application Breakdown



季度營收概況 Historical Revenue Summary





THANK YOU

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